

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

DIAMOND SPORTS GROUP, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-90116 (CML)
)
) (Jointly Administered)
)
) **Re: Docket No. 1846**

NOTICE OF HEARING TO CONSIDER ADEQUACY OF DISCLOSURE STATEMENT

PLEASE TAKE NOTICE THAT:

1. On March 14 and 15, 2023 (the “Petition Date”), the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

2. On February 29, 2024, the Debtors filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Docket No. 1845] (as may be amended, modified, or supplemented from time to time, the “Plan”),² and a disclosure statement for the Plan [Docket No. 1846] (as may be amended, modified, or supplemented from time to time, the “Disclosure Statement”), pursuant to sections 1125 and 1126(b) of the Bankruptcy Code. Copies of the Plan and Disclosure Statement may be obtained free of charge by (a) visiting the website maintained by the Claims Agent, Kroll Restructuring Administration LLC, at <https://cases.ra.kroll.com/DSG>, (b) calling (877) 720-6635 (U.S./Canada Toll-Free) or +1 (646) 440-4763 (International), or (c) emailing DSGinfo@ra.kroll.com (with “DSG Solicitation Inquiry” in the subject line). Copies may also be obtained for a fee via PACER at <http://www.txs.uscourts.gov>.

3. A hearing to consider the adequacy of the Disclosure Statement and any objections thereto will be held before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, in Courtroom 401 of the United States Bankruptcy Court, 4th Floor, 515 Rusk Street, Houston, Texas 77002, or via remote video, on **April 17, 2024, at 10:00 a.m. (prevailing Central Time)** or as soon thereafter as counsel may be heard (the “Disclosure Statement Hearing”). The Disclosure Statement Hearing may be adjourned from time to time without further notice other than by filing a notice on

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

the Court's docket indicating such adjournment and/or an announcement of the adjourned date or dates at the Disclosure Statement Hearing.

4. The deadline for filing objections to the adequacy of the Disclosure Statement is **April 10, 2024, at 4:00 p.m. (prevailing Central Time)** (the "Objection Deadline"). Any objections to the Disclosure Statement must: (a) be in writing; (b) conform to the applicable Bankruptcy Rules and the Local Rules; (c) state the name of the objecting party and the amount and nature of the Claim or Interest of such party; (d) state the legal and factual basis for and the nature of any objection; and (e) be filed with the Court, together with proof of service.

UNLESS AN OBJECTION IS TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE COURT.

<p>If you have questions about this notice, please contact Kroll Restructuring Administration LLC Telephone: (877) 720-6635 (Domestic Toll-Free) or +1 (646) 440-4763 (International) Email: DSGinfo@ra.kroll.com Website: https://cases.ra.kroll.com/DSG</p>

THE DISCLOSURE STATEMENT IS SUBJECT TO CHANGE. IT HAS NOT BEEN APPROVED BY THE COURT UNDER SECTION 1125 OF THE BANKRUPTCY CODE. THE DEBTORS ARE NOT SOLICITING VOTES TO ACCEPT OR REJECT THE PLAN AT THIS TIME.

[Remainder of page intentionally left blank]

Dated February 29, 2024

/s/ John F. Higgins

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Certificate of Service

I certify that on February 29, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins